

**Patient Information**

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Email: \_\_\_\_\_

Sex: M / F Birth Date: \_\_\_ / \_\_\_ / \_\_\_\_\_ SS#: \_\_\_\_\_

Family Status (circle): Single Married Divorced Child Spouse's Name: \_\_\_\_\_

How did you first hear about our office? (circle one):

- |                 |                       |              |                   |
|-----------------|-----------------------|--------------|-------------------|
| Another Patient | Another Dental Office | Brochure     | Online Search     |
| Facebook        | Work                  | School       | Insurance Website |
| Sign -Drive by  | Walk in               | Other: _____ |                   |

Whom may we thank for referring you to our practice? \_\_\_\_\_

**Person Responsible for Account**

Name of responsible party: \_\_\_\_\_

Relationship to patient (Circle): Self Spouse Parent Other: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Email: \_\_\_\_\_

Birth Date: \_\_\_ / \_\_\_ / \_\_\_\_\_ SS#: \_\_\_\_\_

**Contact Information**

What is the best way to communicate with you? Home Phone / Mobile Phone/ Text / Email

In the event of an emergency, whom should we contact? Name \_\_\_\_\_

Relationship \_\_\_\_\_ Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

**Insurance Information (Primary)**

Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Insured Birth Date: \_\_\_/\_\_\_/\_\_\_

Insurance Plan Name: \_\_\_\_\_ Insurance Co Phone #: \_\_\_\_\_

Claims Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Group #: \_\_\_\_\_ ID #: \_\_\_\_\_

### **Insurance Information (Secondary)**

Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Insured Birth Date: \_\_\_/\_\_\_/\_\_\_

Insurance Plan Name: \_\_\_\_\_ Insurance Co Phone #: \_\_\_\_\_

Claims Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Group #: \_\_\_\_\_ ID #: \_\_\_\_\_

### **Cancellations, Late, and Missed Appointments**

We require 48 hours advance notice of a cancellation. Patients who do not provide 48-hour notice of a cancellation or who do not present for a scheduled appointment may be charged a fee. Patients who fail to present for a second appointment may be charged a fee or dismissed from the practice. After the first missed appointment, a letter will be mailed reiterating our policy and reminding the patient of the risk of dismissal should another appointment be missed. We also have a 15-minute late policy.

**I have read the Cancellation, late, and Missed Appointment Policy. I understand and agree to this Policy.**

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

### **Medical History**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

1. Date of last physical exam: \_\_\_\_\_ Physician's Name: \_\_\_\_\_

2. Have you ever been hospitalized (if yes, explain below)? Yes No

3. Have you been under the care of a medical doctor during the past two years? Yes No  
If yes, what for? \_\_\_\_\_

4. Have you ever had any excessive bleeding requiring special treatment? Yes No

5. **Women:** Are you pregnant/trying to get pregnant/breast feeding? Yes No

6. Are you allergic to or have you had an allergic reaction to any of the following (please circle if yes):

Local Anesthetic Penicillin Codeine Other Antibiotic: \_\_\_\_\_

Latex Acrylic Metals Other: \_\_\_\_\_

7. Are you taking or have you ever taken any of the following medications (please circle if yes):

Fosamax Actonel Boniva For how long? \_\_\_\_\_

Aredia Reclast Zometa When did you stop? \_\_\_\_\_

8. Please list other medications you are taking:

**Have you ever had any of the following?**

|                       |        |                      |        |                   |        |
|-----------------------|--------|----------------------|--------|-------------------|--------|
| Chest Pains           | Yes No | Shortness of Breath  | Yes No | Hives/Skin Rashes | Yes No |
| Heart Failure         | Yes No | Ulcers               | Yes No | Alcoholism        | Yes No |
| Heart Disease         | Yes No | Mental Health Issues | Yes No | Herpes            | Yes No |
| Heart Attack          | Yes No | Emphysema            | Yes No | Glaucoma          | Yes No |
| Heart Problems        | Yes No | Fainting/Dizziness   | Yes No | Steroid Treatment | Yes No |
| Angina Pectoris       | Yes No | Eating Disorder      | Yes No | Arthritis         | Yes No |
| Heart Surgery         | Yes No | Epilepsy/Seizures    | Yes No | Dental Implant    | Yes No |
| Liver Disease         | Yes No | Persistent Cough     | Yes No | Dentures/Partials | Yes No |
| Hypertension          | Yes No | Tuberculosis         | Yes No | Birth Defects     | Yes No |
| Heart Murmur          | Yes No | Asthma               | Yes No | HIV+, AIDS, ARC   | Yes No |
| Rheumatic Fever       | Yes No | Hepatitis A          | Yes No | Hay Fever         | Yes No |
| Psychiatric Treatment | Yes No | Hepatitis B          | Yes No | Tobacco Products  | Yes No |

|                             |        |                   |        |                |        |
|-----------------------------|--------|-------------------|--------|----------------|--------|
| Sickle Cell Disease         | Yes No | Hepatitis C or D  | Yes No | Bruise Easily  | Yes No |
| Sinus Trouble               | Yes No | Pacemaker         | Yes No | Jaundice       | Yes No |
| Artificial Joints           | Yes No | Night Sweats      | Yes No | Kidney Trouble | Yes No |
| Thyroid Disease             | Yes No | Stroke            | Yes No | Diabetes       | Yes No |
| Anemia                      | Yes No | Drug Addiction    | Yes No | Chemotherapy   | Yes No |
| Blood Transfusion           | Yes No | Cold Sores        | Yes No | Cancer         | Yes No |
| Mitral Valve Prolapse (MVP) | Yes No | Radiation Therapy | Yes No | Transplant     | Yes No |

## **Dental History**

1. Date of last dental exam: \_\_\_\_\_ Date of last dental x-rays: \_\_\_\_\_

2. Previous dentist's name / location: \_\_\_\_\_

3. Are you having tooth or gum pain at this time? Yes No

4. Do you feel nervous about having dental treatment? Yes No

5. Have you ever had a bad experience in a dental office? Yes No

6. Do your gums bleed when brushing / flossing? Yes No

7. Have you ever seen a periodontist? Yes No

8. Have you ever had a "deep cleaning" (Scaling and Root Planing)? Yes No

9. Is there anything you would like to speak with the Doctor about in private? Yes No

10. Would you be interested in discussing ways to improve your smile? Yes No

If yes, please explain: \_\_\_\_\_

### **Do you have any of the following dental concerns:**

|                                  |        |                 |       |               |        |        |
|----------------------------------|--------|-----------------|-------|---------------|--------|--------|
| Clicking in jaw joint            | Yes No | Sensitivity to: | Hot   | Cold          | Sweets | Biting |
| Pain in or around your ears      | Yes No | Swelling        |       | Bleeding Gums |        |        |
| Difficulty opening or closing    | Yes No | Bad Taste       |       | Bad Breath    |        |        |
| Difficulty chewing               | Yes No | Food Catching   |       | Tooth Pain    |        |        |
| History of trauma to jaw or face | Yes No | Clenching       |       | Grinding      |        |        |
| Diagnosis of TMJ/TMD             | Yes No | Other:          | _____ |               |        |        |

**I understand the importance of a truthful health history and realize that incomplete information may have an adverse effect on my treatment. To the best of my knowledge, the information above is complete and accurate.**

Signature: \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_

Doctor's Notes:

**Financial Guidelines**

Payment for treatment is due and payable the day services are rendered. It is our goal, however, to assist all our patients in obtaining the dental treatment they deserve. Therefore, we are pleased to offer several payment options. Please read the following carefully. Our financial coordinator will answer any questions you may have and assist you in selecting the appropriate financial plan for your needs.

**For your convenience, we offer the following financial options:**

- 1. In addition to cash, we also accept payment through MasterCard/Visa, American Express, and Discover.
- 2. We offer extended payment plans with Care Credit
- 3. Dental Insurance

We are happy to file insurance claims and assist you in obtaining the maximum benefits specified in your contract. However, please keep the following in mind:

- Your insurance is a contract between you, your employer, and your insurance company. We are not a party to that contract. We will do our best to ESTIMATE your coverage and file your insurance on your behalf. Not all dental services are necessarily covered under your dental insurance plan. It is essential that you read and understand your coverage and pay special attention to any preauthorization requirements, exclusions and waiting periods.
- Our office policy states that you are totally responsible for your bill. The ESTIMATED patient portion of the fee is due at the time of service. If a balance remains after we receive payment from your insurance carrier within 30 days, we will notify you. Failure of your insurance carrier to reimburse our office within 30 days will result in our billing you directly for the remaining balance.
- We are committed to providing the highest quality of care. Our treatment recommendations and the dental services we provide are in the best interest of the patient's health. The patient is responsible for payment in full regardless of an insurance company's arbitrary determination of treatment necessity.
- Our participation in a Preferred Provider Organization (PPO) is a contract between this office and the organization to provide dental services for the negotiated network fee schedule. Individual coverage and benefits will vary within the organization and are dependent on the contract between you, your employer, and the insurance company. While we guarantee our fees will not exceed the network fee schedule, we cannot be responsible for variances in coverage and benefits within the PPO.
- If your coverage changes for any reason, please notify the office immediately.

By signing this form, you have read and understand our policy. Any denials or insurance payments less than estimated will be your responsibility. Payment will be due upon our billing cycle. If for any reason your account goes to collections, the guarantor will be responsible for all fees. All estimated out of pocket fees and deductibles are due the day of treatment. Ask our office regarding our financial options before your visit, or if you have any questions regarding your insurance and our policy.

**Usual and Customary Fees**

Our practice is committed to providing the best treatment for our patients, and we charge what is usual and customary for our area and experience. You are responsible for payment regardless of any insurance company's arbitrary determination for usual and customary fees.

**I have read the Financial Policy. I understand and agree to this Policy.**

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

**Acknowledgement of Receipt of Notice of Privacy Practices**

Patient Name: \_\_\_\_\_

State and federal laws require us to maintain the privacy of your health information and to inform you about our privacy practices by providing you with a Notice of Privacy Practices. Our Notice is available online. If you prefer a paper copy, please ask a team member for a copy of our Notice.

I acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice.

\_\_\_\_\_  
Signature Date

-----FOR OFFICE USE ONLY-----

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining the acknowledgement
- Other (Please Specify)

**Authorization for Release of Information to Family and/or Friends**

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Queen Creek District Dental** is authorized to discuss my dental care and may release my confidential health information to the following:

\_\_\_\_\_  
Name Relationship

\_\_\_\_\_  
Name Relationship

**Rights of the Patient**

I understand that I have the right to revoke this authorization at any time and that I have the right to inspect or copy the protected health information to be disclosed as described in this document by sending a written notification to **Queen Creek District Dental**. I understand that a revocation is not effective in cases where the information has already been disclosed but will be effective going forward.

I understand that information used or disclosed because of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.

I understand that I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing this authorization.

This authorization shall be in force and effective until revoked by the patient or representative signing the authorization.

\_\_\_\_\_  
Date  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Description of Personal Representative's Authority (attach necessary documentation)

Patient Name: \_\_\_\_\_ or

Parent/Guardian name: \_\_\_\_\_

Temperature: \_\_\_\_\_

Date: \_\_\_\_\_

Answer the questions below by placing an "X" in the appropriate box.

| Please tell us if you have any of the following:                                |  | YES  | NO |
|---|--|--|----|
| 1. Have you or a household member been previously tested for COVID-19?          |  | Person: _____<br>Positive: _____<br>Negative: _____<br>Date: _____ |    |
| 2. Symptoms consistent with COVID-19  | a. Fever   |  |    |
|   | b. Severe cough  |  |    |
|   | c. Shortness of breath   |  |    |
|   | d. Loss of taste/smell   |  |    |
| 3. Have you or a household member been in close contact with a COVID-19 person? |  |  |    |
| 4. Have you or a household member traveled in the last 14 days?                 | a. Traveled outside the United States                                |  |    |
|   | b. Person traveled: _____  |  |    |
|   | c. If YES, from _____ to _____                                       |  |    |
|   | d. Traveled within the United States (distance of 100 miles or more) |  |    |
|   | e. Person traveled: _____  |  |    |
|   | f. If YES, from _____ to _____                                       |  |    |

### COVID-19 Pandemic Dental Treatment Consent Form

I, \_\_\_\_\_, knowingly and willingly consent to have dental treatment completed during the COVID-19 pandemic.

I understand the COVID-19 virus has a long incubation period during which carriers of the virus may not show symptoms and still be highly contagious. It is impossible to determine who has it and who does not, given the current limits in virus testing.

Dental procedures create water spray which is how the disease is spread. The ultra-fine nature of the spray can linger in the air for minutes to sometimes hours, which can transmit the COVID-19 virus.

I understand that due to the frequency of visits of other dental patients, the characteristics of the virus, and the characteristics of dental procedures, that I have an elevated risk of contracting the virus simply by being in a dental office. \_\_\_\_\_ (initial)

\*\*\*\*\*CONTINUES ON THE BACK SIDE OF SHEET\*\*\*\*\*

I confirm that I am not presenting any of the following symptoms of COVID-19 listed below:

· Fever



· Shortness of Breath

· Cough

· Runny Nose

· Sore Throat

\_\_\_\_\_ (initial)

I understand that air travel significantly increases my risk of contracting and transmitting the COVID-19 virus. And the CDC recommends social distancing of at least 6 feet for a period of 14 days to anyone who has, and this is not possible with dentistry. \_\_\_\_\_ (initial)

· I verify that I have not traveled outside the United States in the past 14 days. \_\_\_\_\_ (initial)

Name: \_\_\_\_\_ Date: \_\_\_\_\_